

# **Textile Per Capita Consumption**

## **2005 - 2022**

**Part 2:**

**Upper middle income countries**

**Table of Contents**

	pages
<b>Preface</b> .....	4
<b>Sources</b> .....	5
<b>Definitions</b> .....	6
<b>Charts</b> .....	7
<b>Executive Summary</b> .....	10
 <b>Country Profiles</b>	
Argentina .....	15
Brazil .....	21
PR China .....	27
Colombia .....	35
Mexico .....	41
Peru .....	48
Russia .....	54
Thailand .....	60

**Preface**

A decelerated growth at retail stage has continued in the fourth consecutive year, marking a growth rate of 1.4% in 2016. That is significantly lower than the average annual growth rate of 3.6% since the beginning of the century and the long-term growth rate of 3.1% since 1970.

Slowing dynamics necessitate a survey on world fiber and retail markets, their status, latest trends and outlook to explore opportunities. Hence, an intense appraisal along the textile value chain is required as globalization further advances.

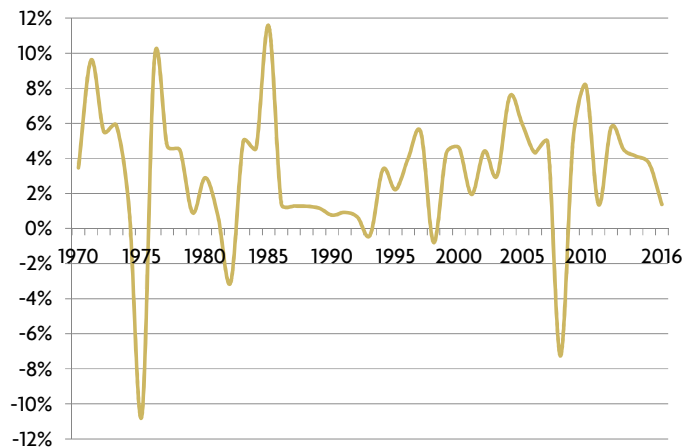
The new service „Textile Per Capita Consumption 2005 - 2022“ analyzes 25 markets with a joint population of 4.8 billion in 2017 that is predicted to grow to 5.0 billion by 2022. It is structured in three parts according to the 2016 gross national income (GNI). Different countries around the world in terms of climatic conditions, income and population growth as well as vehicles in use equivalent for degree of industrialization have been analyzed.

**Part 1:** lower middle income (Bolivia, Egypt, India, Indonesia and Philippines)

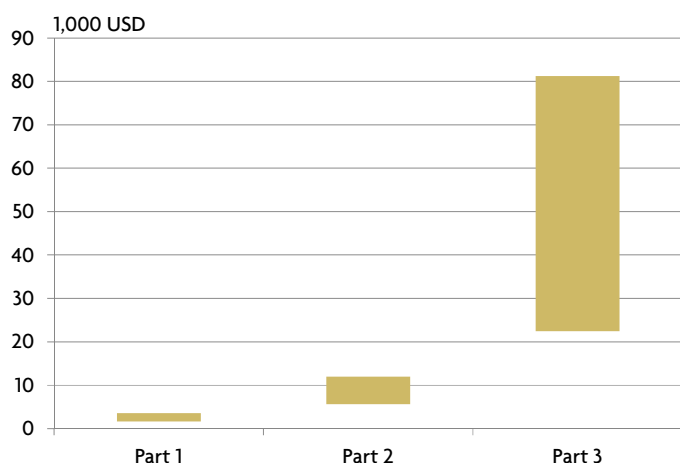
**Part 2:** upper middle income (Argentina, Brazil, PR China, Colombia, Mexico, Peru, Russia and Thailand)

**Part 3:** high income (Australia, Canada, France, Germany, Italy, Japan, Korea, Spain, Switzerland, Taiwan, United Kingdom and the United States)

**Annual Dynamics in Fiber Consumption**



**Income Categories - GNI 2016 per capita, Atlas method (current U.S. Dollar)**



**Charts**

	pages
Annual Dynamics in Fiber Consumption .....	4
Income Categories - GNI 2016 per capita, Atlas method (current U.S. Dollar) .....	4
Gross National Income Per Capita, Atlas method (current U.S. Dollar) 2005 - 2016 .....	10
Gross Domestic Product Per Capita (current U.S. Dollar) 2005 - 2022 .....	10
Population in Upper-Middle Income Countries 2016 2005 - 2022 .....	11
Median Age of Upper-Middle Income Countries 2016 .....	11
Average Temperature in Upper-Middle Income Countries .....	12
Average Monthly Precipitation in Upper-Middle Income Countries .....	12
Parameters for Technical Textiles in Upper-Middle Income Countries .....	13
Motor Vehicle Manufacturing in Upper-Middle Income Countries .....	13
Joint Textile Market Size in Upper-Middle Income Countries 2005 - 2022 .....	14
Argentina: Consumer Confidence Index (ICC) 2005 - October 2017 .....	16
Argentina: GNI & GDP Per Capita 2005 - 2022 .....	17
Argentina: National Imports and Exports 2005 - 2016 .....	18
Argentina: Textile and Clothing Trade 2005 - 2016 .....	18
Argentina: Production of Natural & Manmade Fibers 2005 - 2016 .....	19
Argentina: Textile Per Capita Consumption 2005 - 2022 .....	20
Argentina: Correlation between Textile Consumption and Income 2005 - 2022 .....	20
Brazil: Consumer Confidence Index 2010 - October 2017 .....	22
Brazil: Cotton Production and Consumption 2004/05 - 2017/18 .....	22
Brazil: GNI & GDP Per Capita 2005 - 2022 .....	23
Brazil: National Imports and Exports 2005 - 2016 .....	24
Brazil: Textile and Clothing Trade 2000 - 2016 .....	24
Brazil: Production of Natural & Manmade Fibers 2005 - 2016 .....	25
Brazil: Textile Per Capita Consumption 2005 - 2022 .....	26
Brazil: Correlation between Textile Consumption and Income 2005 - 2022 .....	26
China: GDP Growth at Constant Prices 1980 - 2022 .....	28
China: Manufacturing Purchasing Managers Index (PMI) January 2012 - November 2017 .....	28
China: GNI & GDP Per Capita 2005 - 2022 .....	29
China: National Imports and Exports 2005 - 2016 .....	30

**Charts**

	pages
China: Textile and Clothing Trade 1990 - 2016 .....	30
China: Main Textile Machinery Suppliers 2011 - October 2017 .....	31
China: Textile Machinery Exports by Category 2005 - 2016 .....	31
China: Production of Natural & Manmade Fibers 2005 - 2016 .....	32
China: Minimum Wages in Major Yarn Producing Provinces 2005 - 2017 .....	33
China: Production Price Index January 2012 - October 2017 .....	33
China: Textile Per Capita Consumption 2005 - 2022 .....	34
China: Correlation between Textile Consumption and Income 2005 - 2022 .....	34
OPEC Reference Basket January, 3 2005 - December, 1 2017 .....	36
Colombia: Foreign Direct Investments 1995 - 2016 .....	36
Colombia: GNI & GDP Per Capita 2005 - 2022 .....	37
Colombia: National Imports and Exports 2005 - 2016 .....	38
Colombia: Textile and Clothing Trade 2005 - 2016 .....	38
Colombia: Production of Natural and Manmade Fibers 2005 - 2016 .....	39
Colombia: Growing Import Surplus at Fabric Stage 2005 - 2016 .....	39
Colombia: Textile Per Capita Consumption 2005 - 2022 .....	40
Colombia: Correlation between Textile Consumption and Income 2005 - 2022 .....	40
Mexico: Industrial Production, seasonally adjusted January 2005 - August 2017 .....	42
Mexico: Consumer Confidence Index January 2005 - November 2017 .....	42
Mexico: Foreign Direct Investments 2005 - Q3 2017 .....	43
Mexico: GNI & GDP Per Capita 2005 - 2022 .....	43
Mexico: National Imports and Exports 1995 - 2016 .....	44
Mexico: Textile and Clothing Trade 1995 - 2016 .....	45
Mexico: Textile and Clothing Exports to U.S. and ROW 1995 - 2016 .....	45
Mexico: Production of Natural & Manmade Fibers 2005 - 2016 .....	46
Mexico: Manufacturing Production Volume Index 2005 - August 2017 .....	46
Mexico: Textile Per Capita Consumption 2005 - 2022 .....	47
Mexico: Correlation between Textile Consumption and Income 2005 - 2022 .....	47
Peru: Gross Domestic Product 2000 - 2016 .....	49
Peru: GNI & GDP Per Capita 2005 - 2022 .....	50

**Charts**

	pages
Peru: National Imports and Exports 2005 - 2016 .....	51
Peru: Textile and Clothing Trade 2005 - 2016 .....	51
Peru: Production of Natural and Manmade Fibers 2005 - 2016 .....	52
Peru: Manufacturing Production Index - Yarn, Fabrics, Clothes 2005 - September 2017 .....	52
Peru: Textile Per Capita Consumption 2005 - 2022 .....	53
Peru: Correlation between Textile Consumption and Income 2005 - 2022 .....	53
Russia: Share in Global Oil Production 1990 - 2016 .....	55
Russia: GNI & GDP Per Capita 2005 - 2022 .....	56
Russia: National Imports and Exports 1995 - 2016 .....	57
Russia: Textile and Clothing Trade 2000 - 2016 .....	57
Russia: Production of Natural & Manmade Fibers 2005 - 2016 .....	58
Russia: Textile Per Capita Consumption 2005 - 2022 .....	59
Russia: Correlation between Textile Consumption and Income 2005 - 2022 .....	59
Thailand: Tourist Arrivals 2000 - 2016 .....	61
Thailand: GNI & GDP Per Capita 2005 - 2022 .....	62
Thailand: National Imports and Exports 2000 - 2016 .....	63
Thailand: Textile and Clothing Trade 2000 - 2016 .....	63
Thailand: Fiber and Yarn Production 2005 - 2016 .....	64
Thailand: Textile Per Capita Consumption 2005 - 2022 .....	65
Thailand: Retail Sales of Textile and Clothing January 2005 - November 2017 .....	65
Thailand: Correlation between Textile Consumption and Income 2005 - 2022 .....	66